

EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900

2550 Golf Road

Date ...

Rolling Meadows, IL 60008

3/2/9/0-7000

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. 5-214/.001 : 1983 -8 7 PM

2 1985 STATE COMMERCE COMMISSION

July 1, 1985

ICC Want

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C.

ICC OFFICE OF THE SECRETARY 185

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of July 1, 1985. The parties to the Partial Release to Security Agreement are:

Debtor:

Evans Railcar Leasing Company

The East Tower 2550 Golf Road

Rolling Meadows, Illinois 60008

Secured Party:

Continental Illinois National Bank and Trust Company of Chicago, as Agent

230 South LaSalle Street

Chicago, Illinois 60693

A list of the equipment covered by the Partial Release to Security Agreement is attached hereto as Schedule I.

The enclosed Partial Release to Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release to Security Agreement be filed as a subfiling under that number.

& CT. Kanler

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

Enclosures

S C H E D U L E I SOLD COLLATERAL JUNE 30, 1985

LOT * CAR NUMBER ‡ TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER SCHEDUL LEASE NUMBER DATE	E SCHEDULE DATE	TERM TERM YEAR MON		CAR NUMBER
1152-00 # ROX-XP BOX-XP	LEASE POOL LEASE POOL	13178 13170	0/00/00 0/00/00	0 0/00/00 0 0/00/00	-	O MILW	114176 114184

N=2

TOTAL SOLD COLLATERAL 06/85 = 2

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S C H E D U L E I DESTROYED & SCRAPPED COLLATERAL JUNE 30, 1985

41123 77/12/01

LOT * CAR NUMBER # TYPE LESSEE NAME

1542-16 * TANK-210CT ARCHER DANIELS MIDLAND

INTERNAL MASTER SCHEDULE SCHEDULE TERM TERM FREFIX LEASE NUMBER DATE YEAR MONTH I.D.

NUMBER DATE

NUMBER 16 83/09/30 0 3 USLX 22114

N=1

TOTAL DESTROYED & SCRAPPED COLLATERAL 06/85 = 1

RECORDATION ROLLING Filed 1425

AUG 2 1985 :2 05 PM

RELEASE INTERSTATE COMMERCE COMMISSION

THIS IS RELEASE, dated July 1, , 1985, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

WITNESSETH:

WHEREAS, the Borrower and the Agent (as agent for various lenders) entered into an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

- l. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.
- 2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent

Bv:

Title: V

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that MAN R. OWHW personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

of _______, 1985.

Darbala & Van Stense

My Commission Expires July 25, 1987.

S C H E D U L E I SOLD COLLATERAL JUNE 30, 1985

LOT * CAR NUMBER * TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER SCHEDU LEASE NUMBER DATE		SCHEDULE DATE		TERM MONTH	PREFIX	CAR NUMBER
1152-00 # ROX-XP ROX-XP	LEASE POOL LEASE POOL	13178 13170	0/00/00 0/00/00	0	0/00/00 0/00/00	0		MILW MILW	114176 114184
N=2									

TOTAL SOLD COLLATERAL 06/85 = 2

S C H E D U L E I DESTROYED & SCRAPPED COLLATERAL JUNE 30, 1985

LOT * CAR LE NUMBER # TYPE NA

LESSEE NAME

INTERNAL MASTE
I.D. LEASE
NUMBER DATE

MASTER SCHEDULE SCHEDULE TERM TERM PREFIX LEASE NUMBER DATE YEAR MONTH

0

CAR NUMBER

1542-16 * TANK-210CT ARCHER DANIELS MIDLAND

41123 77/12/01

16 83/09/30

3 USLX

22114

N=1

TOTAL DESTROYED & SCRAPPED COLLATERAL 06/85 = 1

EXHIBIT A COLLATERAL ADDITIONS JUNE 30, 1985

LOT * NUMBER #	CAR Type	LESSEE. NAME	INTERNAL I.D. NUMBER		SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1885-00 ₽	REFRIG-RBL REFRIG-RBL REFRIG-RBL REFRIG-RBL REFRIG-RBL	LEASE POOL	17054 17058 17056 17055 17063 17060	0/00/00	0 0 0 0	0/00/00 0/00/00 0/00/00 0/00/00 0/00/00 0/00/0	000000	00000	USLX USLX USLX USLX USLX USLX USLX USLX	166 205 207 209 210 214 218 220
N=8									,	
1983-03 *	FOX-XLI	ILLINOIS CENTRAL GULF RR	39427 39414 39395 39408 39404 39401 39422 39437	82/07/30 82/07/30 82/07/30 82/07/30 82/07/30 82/07/30 82/07/30 82/07/30 82/07/30	3 3 3 3 3 3 3 3 3 3 3 3 3	85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29	1 1 1 1 1 1 1	000000	ICG ICG ICG ICG ICG ICG ICG ICG ICG	151480 151481 151482 151483 151484 151485 151486 151487 151488 151489
N=10		3 ·								
2045-02 *	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40659 40674 40685 40690 40682 40938 40906 40948 40919 40652 40661 40944 40967 40967 40969 40695 40695 40695 40697 40699	83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12	222222222222222222222222222222222222222	85/04/29 85/04/29	111111111111111111111111111111111111111	000000000000000000000000000000000000000		308 309 311 312 313 314 315 316 319 320 322 323 324 326 327 328 329 336 339 341 343 344

EXHIBIT A COLLATERAL ADDITIONS JUNE 30, 1985

LOT * CAR NUMBER \$ TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
GONDOLA-GE	WISCONSIN & SOUTHERN RAILROAD CO	40910 40972 40940 40673 40984 41034 40998 40997 40997 40978 40979 40970 41028	83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12 83/09/12	222222222222222222222222222222222222222	85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29 85/04/29	111111111111111111111111111111111111111	000000000000000000000000000000000000000	C39 C39 C39 C39 C39 C39 C39 C39 C39 C39	345 346 359 361 362 365 371 376 377 381 382 383 388 392 394
N=39									
COV HOP-LO COV HOP-LO COV HOP-LO COV HOP-LO	LONE STAR INDUSTRIES INC LONE STAR INDUSTRIES INC	41753 41052 41390 41759	85/05/21 85/05/21 85/05/21 85/05/21 85/05/21 85/05/21	1 1 1	85/05/21 85/05/21 85/05/21 85/05/21 85/05/21 85/05/21	2 2 2 2 2 2 2	0 0 0	USLX USLX USLX USLX USLX USLX	1625 1626 1627 1628 1629 1630

N=6

TOTAL COLLATERAL ADDITIONS 06/85 = 63

E X H I B I T B COLLATERAL DELETIONS JUNE 30, 1985

LOT * CAR NUMBER ‡ TYPE	LESSEE NAME	INTERNAL I.B. NUMBER	MASTER LEASE DATE	SCHEDULE SCHEDULE HUMBER DATE	TERM TER YEAR HON	M PREFIX TH	CAR NUMBER
REFRIG- REFRIG- REFRIG- REFRIG- REFRIG- REFRIG-	-RBL IRESSER INDUSTRIES -RBL IRESSER INDUSTRIES -RBL IRESSER INDUSTRIES -RBL DRESSER INDUSTRIES -RBL IRESSER INDUSTRIES -RBL DRESSER INDUSTRIES	17054 17058 17056 17055 17063 17060	79/02/01 79/02/01 79/02/01 79/02/01 79/02/01 79/02/01 79/02/01 79/02/01	3 80/05/03 3 80/05/03 3 80/05/03 3 80/05/03 3 80/05/03 3 80/05/03 3 80/05/03	ឆតមកម្មាធម្មា	O USLX	166 205 207 209 210 214 218 220
N=B							
1910-01 * FOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL. BOX-XL.	LOUISVILLE NEW ALBANY & CORYDON RR	39427 39414 39395 39408 39401 39422 39437	77/11/30 77/11/30 77/11/30 77/11/30 77/11/30 77/11/30 77/11/30 77/11/30 77/11/30 77/11/30	9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11 9 81/11/11	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC 1 LNAC	5981 5982 5983 5984 5985 5986 5987 5988 5989 5990
N=10							
COV HOF COV HOF COV HOF	P-LO MARYLAND MIDLAND RAILROAD P-LO MARYLAND MIDLAND RAILROAD P-LO MARYLAND MIDLAND RAILROAD P-LO MARYLAND MIDLAND RAILROAD P-LO MARYLAND MIDLAND RAILROAD	41753 8 41052 8 41759 8	B3/07/07 B3/07/07 B3/07/07 B3/07/07 B3/07/07	1 83/07/07 1 83/07/07 1 83/07/07 1 83/07/07 1 83/07/07	15 15 15 15 15	O USLX O USLX O USLX O USLX O USLX	1625 1626 1627 1629 1630
N=5							
2032-02 * COV HOP	-LO MARYLAND MIDLAND RAILROAD	41390 8	B3/07/07	2 84/01/06	15	0 USLX	1628
N=1							
GONIOLA GONIOLA GONIOLA GONIOLA GONIOLA GONIOLA GONIOLA GONIOLA	A-GB CHICAGO, WEST PULLMAN & SOUTHERN RR A-GB CHICAGO, WEST PULLMAN & SOUTHERN RR	40674 8 40685 8 40936 8 40690 8 40682 8 40939 8 40949 8 40948 8	84/05/11 84/05/11 84/05/11 84/05/11 84/05/11 84/05/11 84/05/11 84/05/11 84/05/11 84/05/11	1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11 1 84/05/11	3333333333333		308 309 311 312 313 314 315 316 318 319 320

EXHIBIT B COLLATERAL DELETIONS JUNE 30, 1985

LOT * NUMBER \$		LESSEE NAME	INTERNAL I.D. NUMBER		SCHEDULE NUMBER	SCHEDULE DATE	TERM T YEAR M	ERM PREFIX IONTH	CAR NUMBER
	GONDOLA-GB	CHICAGO, WEST PULLMAN & SOUTHERN RR CHICAGO, WEST PULLMAN & SOUTHE	40661 40944 40974 40969 40917 40959 40670 40695 40897 40909 40972 40940 40973 40984 41034 40998 40998 40978 40978 40978 40978 40978 40978 40979 40970 41028	84/05/11 84/05/11	111111111111111111111111111111111111111	84/05/11 84/05/11			322 323 324 326 327 328 329 336 339 341 343 345 346 359 361 365 369 371 376 377 381 382 383 388 392 394

N=39

TOTAL COLLATERAL DELETIONS 06/85 = 63